THE COMPANIES ACT

NOTICE OF FIRST MEETING OF CREDITORS

Silicon Valley Bank (In Liquidation) (the "Bank")

GRAND COURT CAUSE NO. FSD 163 OF 2023 (DDJ)

TAKE NOTICE that pursuant to Order 8, Rule 2 of the Companies Winding Up Rules (2023), the First Meeting of Creditors in the official liquidation of the Bank will be held on Wednesday 20 September 2023 at 7pm (GMT-5) by teleconference for the purpose of providing an update on the status of the liquidation and electing a liquidation committee.

Any creditor intending to participate in the meeting must send written notice of their intention to attend to the joint official liquidators no later than Friday 15 September 2023. Dial-in details will be provided prior to the meeting to all confirmed participants.

Dated this 26th day of July 2023

Michael Pearson

Joint Official Liquidator

Contact for enquiries:

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